

Monthly Budget Planner

MONTH: _____

Your chic, organized path to financial freedom

 Total Income

\$ _____

 Total Expenses

\$ _____

 Savings & Invest

\$ _____

 Remaining Balance

\$ _____

1. Income Sources

SOURCE	BUDGETED	ACTUAL
Primary Salary	\$ _____	\$ _____
Side Hustle / Freelance	\$ _____	\$ _____
Investments / Dividends	\$ _____	\$ _____
Other	\$ _____	\$ _____
Total Income	\$ _____	\$ _____

2. Cash Flow Summary

(+) Total Actual Income	\$ _____
(-) Total Actual Expenses	\$ _____
(-) Savings & Investments Allocated	\$ _____
(=) Net Remaining Balance	\$ _____











"A budget is telling your money where to go instead of wondering where it went."

Detailed Expenses Tracker

Track your outlays smoothly across key categories

Month: _____

3. Monthly Expenses Breakdown

CATEGORY	BUDGETED	ACTUAL	DIFFERENCE (+/-)
 Housing & Bills Rent/Mortgage, Electricity, Water, Internet	\$ _____	\$ Obl _____	\$ _____
 Groceries & Household Food, Kitchen essentials, Cleaning supplies	\$ _____	\$ _____	\$ _____
 Transportation Fuel, Public transit, Insurance, Maintenance	\$ _____	\$ _____	\$ _____
 Insurance & Medical Health insurance, Prescriptions, Appointments	\$ _____	\$ _____	\$ _____
 Shopping & Personal Care Clothing, Cosmetics, Hair/Nail Salon	\$ _____	\$ _____	\$ _____
 Dining Out & Cafes Restaurants, Coffee runs, Fast food	\$ _____	\$ _____	\$ _____
 Entertainment & Leisure Movies, Concerts, Subscriptions (Netflix, etc.)	\$ _____	\$ _____	\$ _____
 Travel & Hobbies Weekend trips, Staycations, Class fees	\$ _____	\$ _____	\$ _____
 Debt Payments Credit cards, Student loans, Personal loans	\$ _____	\$ Obl _____	\$ _____
 Miscellaneous / Other Emergency fixes, Unexpected gifts, Extra fees	\$ _____	\$ _____	\$ _____
Total Tracked Expenses	\$ _____	\$ _____	\$ _____

Goals & Insights

Visualize your progress and outline future wins

Month: _____

Savings & Investment Goals

This Month's Goal:

Target Amount: \$

Why This Goal Matters:


Expenses Percentage Allocation


 Bills %

 Groceries %

Notes & Reminders

 Track Daily Expenses

 Stick to Your Budget

 Invest in Your Future

 Review & Adjust Monthly